

# Sperry Marine Federal Credit Union Change Account Application (1 OF 2)

## Current Account Information

Account Owner(s) \_\_\_\_\_ Account No. \_\_\_\_\_  
 Address Change: Street \_\_\_\_\_  
 City/State/Zip \_\_\_\_\_

## Subsequent Actions

I/We authorize the Credit Union to make and accept the following changes to my/our accounts:

**TYPE OF CHANGE:** (Please indicate type of change.)

- Address Change**
- Add Account/Service.** Add the account/service designated on reverse side for the account owner(s) named above.
- Terminate Account/Service.** Terminate the account/service designated on the reverse side.
- Add Account Owner.** Add the following account owner on the account(s) designated on the reverse side.
- Joint Account – With Survivorship**                       **Joint Account – No Survivorship**

Signature X \_\_\_\_\_  
 X \_\_\_\_\_  
 X \_\_\_\_\_  
 Account Owner \_\_\_\_\_  
 Street \_\_\_\_\_  
 City/State/Zip \_\_\_\_\_  
 Home Phone (    ) \_\_\_\_\_ Work (    ) \_\_\_\_\_  
 Account Owner \_\_\_\_\_  
 Street \_\_\_\_\_  
 City/State/Zip \_\_\_\_\_  
 Home Phone (    ) \_\_\_\_\_ Work (    ) \_\_\_\_\_

Signature X \_\_\_\_\_  
 X \_\_\_\_\_  
 X \_\_\_\_\_  
 SSN/TIN \_\_\_\_\_  
 Driver's Lic. No. \_\_\_\_\_  
 Date of Birth \_\_\_\_\_  
 Mother's Maiden Name \_\_\_\_\_  
 SSN/TIN \_\_\_\_\_  
 Driver's Lic. No. \_\_\_\_\_  
 Date of Birth \_\_\_\_\_  
 Mother's Maiden Name \_\_\_\_\_

- Change Agent     Add     Replace the following agent with a new agent named below: \_\_\_\_\_  
 New Agent \_\_\_\_\_
- All accounts     Designate specific account(s) \_\_\_\_\_

**Remove Account Owner.** Remove the following account owner from the account(s) designated on the reverse side: \_\_\_\_\_ . If required by the Credit Union, removal of a Multiple Party Account Owner requires consent of all account owners, and we will hold Credit Union harmless for actions regarding account access. The removed account owner relinquishes ownership interest including any membership share in the account(s) set forth on the reverse side. This relinquishment does not affect my/our obligation on any loan account(s).

POD/Trust Account Beneficiary.     Replace     Add     Remove the following POD/Trust Account Beneficiary to the following account(s):     All accounts     Designate specific accounts \_\_\_\_\_

POD/Trust Account Beneficiary (Name) \_\_\_\_\_  
 Street, City/State/Zip \_\_\_\_\_

